

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

APPLICATION OF LOUISVILLE 2-WAY)
RADIO SERVICE, INC. TO ACQUIRE) CASE NO. 8819
THE CAPITAL STOCK OF AIRCALL, INC.)

O R D E R

On April 25, 1983, Louisville 2-Way Radio Service, Inc., ("Louisville 2-Way"), a regulated radio common carrier, filed an application to acquire the capital stock of Aircall, Inc., ("Aircall"), a regulated radio common carrier.

The Commission, based upon the evidence of record and being advised, is of the opinion and hereby finds that:

1. Louisville 2-Way is a wholly-owned subsidiary of Gencom, Inc., an Arizona corporation, which is a wholly-owned subsidiary of Communications Industries, Inc., ("C.I."), a Texas corporation.

2. Louisville 2-Way desires to acquire and operate Aircall, and Aircall desires to be acquired.

3. On February 24, 1983, Louisville 2-Way, Aircall and C.I. entered into an agreement and plan of reorganization which provides for Louisville 2-Way to receive all outstanding capital stock of Aircall in exchange for Aircall's receipt of common stock of C.I.

4. Louisville 2-Way possesses the requisite managerial experience and financial resources to efficiently operate Aircall and to provide a high level of radio common carrier services to the public.

IT IS THEREFORE ORDERED that the application of Louisville 2-Way Radio Service, Inc., to acquire the capital stock of Aircall, Inc., be and it hereby is approved.

IT IS FURTHER ORDERED that within 30 days of the entry of this Order Louisville 2-Way Radio Service, Inc., shall file with the Commission its adoption notice pursuant to 807 KAR 5:011 Section 10.

Done at Frankfort, Kentucky, this 21st day of June, 1983.

PUBLIC SERVICE COMMISSION


Chairman


Vice Chairman


Commissioner

ATTEST:

Secretary